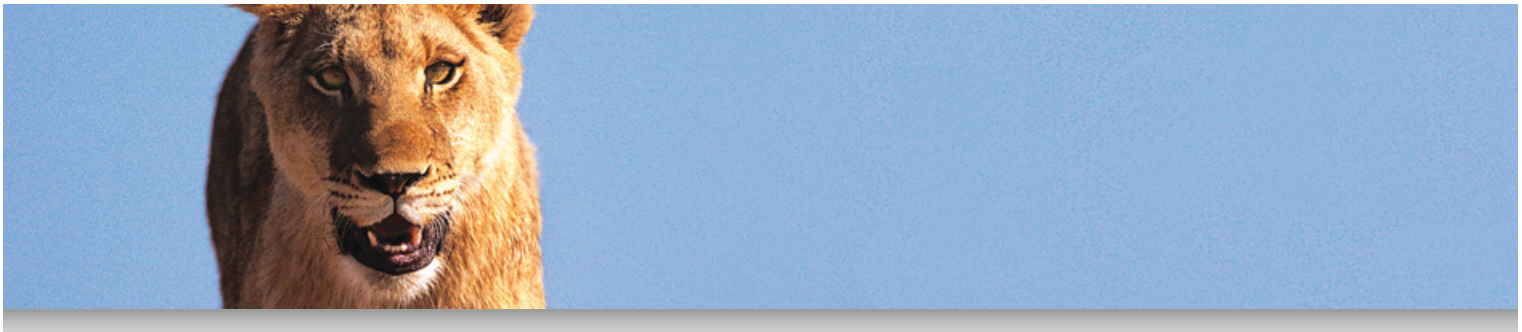
Blake Lapthorn

the natural choice in law



our deals experience

We set out below some example of the work the Banking team has undertaken in the past year. We take client confidentiality very seriously, so you will not find clients named in these pages, but we are delighted to provide references on request.

banking deals and transactions

- £15.6 million loan facility for a company running a hotel. The transaction involved a complex international structure. A borrowing investment company incorporated in Panama owns the property and leases it to an English operating company
- £6 million loan facility for the development of a care home in Winchester
- £19.5 million loan facilities for a cycle retailer. The loan facilities comprised a £10 million term loan facility, a £5 million term loan facility and a £4.5 million revolving loan facility
- £50 million loan facility for a Scottish investment trust company listed on the stock exchange
- £6 million secondary buyout of a magazine publisher structured as a takeover offer for tax reasons
- £4.4 million loan facility for a pottery company to acquire a property
- £4.1 million loan facilities for companies running care homes in Dorset and London, including a loan facility for the development of a care home
- £13.8 million loan facilities for companies running care homes in Sussex, Dorset, Northamptonshire and Worcestershire. The financing involved a £5 million refinancing facility, a £6.8 million refinancing facility, a £1.8 million development facility to finance the extension of one of the homes and a £200,000 overdraft
- £22.7 million loan facility for a group of eight companies running seven marinas
- £13.2 million loan facilities for a partnership running care homes in Kent and Surrey
- £2.5 million loan facility for the acquisition of a company running a care home and refinancing of existing loans
- £50 million loan facility for an English investment trust company listed on the stock exchange
- £16.9 million loan facility for a company running a care home in Winchester
- £4.3 million loan facilities for property investment companies incorporated in Guernsey
- £10 million loan facility for a building materials merchant. The financing involved a cross guarantees structure
- the restructuring of an international group with loan facilities of £280 million
- £44 million loan facility for a company running a hotel
- £3 million loan facility for a telecommunications company
- two hotel loan facilities totalling £38.8 million. The transactions involved complex international structures. Borrowing investment companies incorporated in Guernsey own the properties and lease them to English operating companies
- £9.3 million loan facility for the development of a polysurgery
- £6.7 million loan facility for the acquisition of five care homes in Dorset and Hampshire.

banking litigation and dispute resolution

- Advising a number of banks in relation to breaches of covenant, validity and enforceability of guarantees, loan documentation, outsourcing agreements and technology, licensing and procurement.
- Representing an Eire partnership and Isle of Man companies in a claim for €43 million against multiple defendants in the UK and elsewhere, including multi jurisdictional proceedings, obtaining a worldwide freezing order and advising on the validity of a suite of detailed loan documentation.
- Acting for a US based investment fund concerning the purchase of subordinated loan notes in a foreign retail bank for in excess of €25 million. Advising that investment group in respect of claims against the directors and officers of the bank for misrepresentation and breach of statutory duty and claims against the auditors for negligent misstatement.

examples of our healthcare finance experience

Our healthcare finance experience includes advising on:

- a loan facility from local PCT to complete new build care facilities for a terminal care provider
- £13.8 million loan facilities for companies running care homes in Sussex, Dorset, Northamptonshire and Worcestershire. The financing involved a £5 million refinancing facility, a £6.8 million refinancing facility, a £1.8 million development facility to finance the extension of one of the homes and a £200,000 overdraft
- £1.5 million loan facilities for a company running a care home in Surrey
- £16.9 million loan facility for a company running a care home in Winchester
- £9.3 million loan facility for the development of a polysurgery
- £6.7 million loan facility for the acquisition of five care homes in Dorset and Hampshire.

In addition we work closely with the firm's dedicated **Insolvency team** on restructuring and turnaround transactions.

For further information, please contact:

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